

LIABILITIES
(Please include all living expenses)

Creditor Name	Amount Owed

CIVIL JUDGMENTS

Creditor Name	Amount

I affirm that the information provided is true and accurate to the best of my knowledge.

Owner 1 print name: _____
Owner 1 Signature: _____
Owner 2 print name: _____
Owner 2 Signature: _____

DOCUMENT CHECKLIST

Providing the following documents to the mediator will help in reaching a solution. Please provide as many of these documents as possible. Copies may be substituted for original documents. Use this checklist to organize your documents. Do not submit the documents with this questionnaire. Bring the documents when the mediation is scheduled.

Financial Account Information	Salary/Income	Tax Information
Copy of last 3 statements of your savings account(s) <input type="checkbox"/>	Pay stubs for the last 2 months <input type="checkbox"/>	Tax returns for the last 2 years <input type="checkbox"/>
Copy of last 3 statements of your checking account(s) <input type="checkbox"/>	Year to date profit/loss statement if you are self employed <input type="checkbox"/>	W-2 forms for the last 2 years <input type="checkbox"/>
Copy of last 3 statements of your brokerage account(s) <input type="checkbox"/>	Lease agreement for any rental property that you own <input type="checkbox"/>	Copy of tax schedule for any rental property that you own or have an interest <input type="checkbox"/>
Copy of last 3 statements of your retirement account(s) <input type="checkbox"/>	Copy of most recent W-2R Annual statement for your insurance policy <input type="checkbox"/>	Copy of most recent SSA-1099 Social Security year end income statement <input type="checkbox"/>